

**Introductory sub-table (I)(a)**

<b>Name of the Company: OMKAR OVERSEAS LIMITED</b>			
<b>Scrp Code, Name of the scrip, class of security: BSE-531496 : ASE-542460 : Equity Shares</b>			
<b>Quarter ended: 30.06.2014</b>			
<b>Partly paid-up shares:-</b>			
	<b>No. of partly paid-up shares</b>	<b>As a % of total no. of partly paid-up shares</b>	<b>As a % of total no. of shares of the company</b>
Held by promoter/promoter group	0	0	0.00
Held by public	101900	100	2.04
<b>Total - D</b>	<b>101900</b>	<b>100</b>	<b>2.04</b>
<b>Outstanding convertible securities:-</b>			
	<b>No. of outstanding securities</b>	<b>As a % of total no. of outstanding convertible securities</b>	<b>As a % of total no. of shares of the company, assuming full conversion of the convertible securities</b>
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
<b>Total - E</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Warrants:-</b>			
	<b>No. of warrants</b>	<b>As a % of total no. of warrants</b>	<b>As a % of total no. of shares of the company, assuming full conversion of warrants</b>
Held by promoter/promoter group	0	0	0.00
Held by public	0	0	0.00
<b>Total - F</b>	<b>0</b>	<b>0</b>	<b>0.00</b>
<b>Total paid-up capital of the company, assuming full conversion of warrants and convertible securities (Grand Total (A+B+C)+ D+E+F )</b>			
	<b>5000000</b>		<b>100.00</b>



<b>B 2</b>	<b>Non-institutions</b>							
(a)	Bodies Corporate	63	463930	463930	9.28	9.28	0	0.00
(b)	Individuals							
I	Individuals -i. Individual shareholders holding nominal share capital up to Rs 1 lakh	2584	1989438	1989438	39.79	39.79	1500	0.00
II	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	51	1758576	1539476	35.17	35.17	86099	0.00
(c)	Any Other (specify)							
(c-i)	Clearing Member	28	249183	249183	4.98	4.98	0	0.00
(c-ii)	Non Resident Indians ( Repat)	4	68631	68631	1.37	1.37	0	0.00
	Non Resident Indians (Non Repat)	2	9996	9996	0.20	0.20	0	0.00
	<b>Sub-Total (B)(2)</b>	<b>2732</b>	<b>4539754</b>	<b>4320654</b>	<b>90.80</b>	<b>90.80</b>	<b>87599</b>	<b>0.00</b>
<b>(B)</b>	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>2732</b>	<b>4539754</b>	<b>4320654</b>	<b>90.80</b>	<b>90.80</b>	<b>87599</b>	<b>0.00</b>
	<b>TOTAL (A)+(B)</b>	<b>2734</b>	<b>4898100</b>	<b>4679000</b>	<b>100.00</b>	<b>100.00</b>	<b>87599</b>	<b>0.00</b>
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							
1	Promoter and Promoter Group	0	0	0	0.00	0.00	0	0.00
2	Public	0	0	0	0.00	0.00	0	0.00
	<b>Sub-Total (C )</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>	<b>0</b>	<b>0.00</b>
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>2734</b>	<b>4898100</b>	<b>4679000</b>	<b>100.00</b>	<b>100.00</b>	<b>87599</b>	<b>0.00</b>



(D)(c) Statement showing Shareholding of persons belonging to the category  
(f) “Public” and holding more than 1% of the total number of shares

Omkar Overseas Ltd. 30.06.2014

Sr. No.	Name of the shareholder	Number of shares held	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants held	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Premchand Madanchand	291003	5.82	0	0	0	0	5.82
2	Jainam Share Consultants Pvt. Ltd	146445	2.93	0	0	0	0	2.93
3	Dadima Capital (P) Ltd	109162	2.18	0	0	0	0	2.18
4	S.J Infratech Private Limited	95335	1.91	0	0	0	0	1.91
5	Rakesh Jayantilal Shah	86099	1.72	0	0	0	0	1.72
6	Hemang Omprakash Mehta	71000	1.42	0	0	0	0	1.42
7	M Rama Prasad Reddy	68454	1.37	0	0	0	0	1.37
8	Kirti Kantilal Mehta	59228	1.18	0	0	0	0	1.18
9	Tomley Jose	55031	1.10	0	0	0	0	1.10
10	Sham Dattatrya Keluskar	52817	1.06	0	0	0	0	1.06
11	Arcadia Share And Stock Brokers Pvt. Ltd. Bse Abc Collateral A/C	52002	1.04	0	0	0	0	1.04
	<b>TOTAL</b>	<b>1086576</b>	<b>21.73</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>21.73</b>

- (I) Statement showing holding of securities (including shares, warrants, convertible securities) of  
(c) person together with PAC) belonging to the category "Public" and holding more than 5% of the  
(ii) total number of shares of the company

Sr. No.	Name(s) of the shareholder(s) and the Persons Acting in Concert (PAC) with them	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (D)(a) above}	Details of warrants		Details of convertible securities		Total shares (including underlying shares assuming full conversion of warrants and convertible securities) as a % of diluted share capital
				Number of warrants	As a % total number of warrants of the same class	Number of convertible securities held	% w.r.t total number of convertible securities of the same class	
1	Premchand Madanchand	291003	5.82	0	0	0	0	5.82
	<b>TOTAL</b>	<b>291003</b>	<b>5.82</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>5.82</b>

**(II)(a) Statement showing details of Depository Receipts (DRs)**

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
<b>TOTAL</b>		<b>0</b>	<b>0</b>	0.00

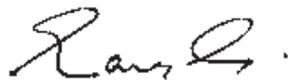
**(I)(d) Statement showing details of locked-in shares**

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1			0.00
2			0.00
<b>TOTAL</b>		<b>0</b>	<b>0.00</b>

**(II)(b) Statement showing holding of Depository Receipts (DRs), where underlying shares held by "promoter/promoter group" are in excess of 1% of the total number of shares**

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1				0.00
2				0.00
<b>TOTAL</b>			<b>0</b>	<b>0.00</b>

**FOR OMKAR OVERSEAS LIMITED**



**DIRECTOR**